

CCH Access™ Tax
2016-3.3 Release Notes

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CCH Access™
At the Center of the Firm in Motion

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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Pro Forma/roll forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Tax Product Updates

Individual (1040) Product Updates

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Federal

Form 8606. When there is a Form 8606 and IRA distributions that are entirely qualified charitable distributions (QCD), Form 1040, Line 15a, includes the QCD amounts.

Arizona

Arizona TEC, Line 20, tax due, no longer includes the amount of withholding.

Connecticut

Form OP-424 business name allows numbers.

Tax Equalization, Lines 22 and 26, are calculating the tax liability based on withholding and payments from the previous year.

Maine

Pension exclusion and standard deduction are excluded when dependent of another is claimed.

New Hampshire

New Hampshire late payment interest rate was updated to 6%.

Pennsylvania

Interest on U.S. Savings bonds and Treasury obligations carries to Schedule A, Line 7, when FS code is blank or F.

Partnership (1065) Product Updates

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Massachusetts Electronic Filing

When only using the Credit Manager Schedule (CMS) Pages 3 and/or 4, the Company name, FEIN, and Total Credit Taken from Page 1 is now included in the electronic file.

Michigan Cities

The custom filing instructions for Form 5458 reflect the correct amount for prior year overpayment in the credits and payments section.

Rhode Island

Form RI-1065 now reflects the due date of the 15th day of the 4th month for Single Member LLC filers.

Tennessee

The extension financial record is no longer included in the electronic file when Federal > General > Direct Deposit/Electronic Funds Withdrawal coded for Tennessee is missing the direct debit/deposit check box and the confirm box is selected.

Corporation (1120) Product Updates

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California Electronic Filing

Diagnostic 52617 was updated to indicate that payments and banking information are mandatory for electronically filed extensions.

Louisiana

Schedule D, Line 1D apportionment percentage, now defaults to 100% when no sales apportionment amounts are entered.

Rhode Island

Disqualifying diagnostic 44106 now issues if an invalid entry is present for state of incorporation.
The year end date now prints on RI-1120ES for calendar year returns.

S Corporation (1120S) Product Updates

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Arizona

The calendar year boxes on Form 140ES are now checked when the composite return is a calendar year return.

The Form 140ES Nonresident Composite return payment check boxes are now automatically checked if a composite return is being filed.

Louisiana

Schedule D, Line 1D apportionment percentage, now defaults to 100% when no sales apportionment amounts are entered.

Oklahoma Electronic Filing

Form 512-S, Page 8, Schedule B and C percentages were updated in the electronic file to show as a decimal instead of percentage (50% is now .50).

Fiduciary (1041) Product Updates

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Ohio

Form IT 1041P now prints with the government copy of an electronically filed return.